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ABOUT TRAVEL TEXAS

Travel Texas is responsible for marketing Texas as a premier travel destination in out-of-state domestic and international markets. Major activities performed include advertising, public relations, marketing, and research & development.

Advertising

Promotes Texas as a premier destination through a variety of paid media, digital, consumer and trade publications, television, and consumer website (<u>TravelTexas.com</u>).

Public Relations & Marketing

Proactively works with media, influencers, travel trade professionals and industry leaders to promote and inspire Texas travel through social media, travel trade shows, sales and media missions, and consumer promotions.

Research

Provides a foundation to inform and direct the program's tourism activities and provides primary data on travel industry research topics including domestic and international travel, economic impacts of travel and tourism, and hotel performance.





ADVERTISING

Advertising helps to keep Texas top of mind throughout all stages of the trip planning process from dreaming and inspiration to planning and booking.

The Travel Texas advertising program area produces advertising and marketing campaigns promoting Texas as a premier travel destination through regional, national, and international advertising.

Travel Texas utilizes television, digital, social, print, and out-of-home advertising to reach potential travelers at every point of their trip planning process.

The advertising team also maintains the website, designed to offer resources, unique experiences, and travel inspiration to Texans and non-Texans.





ADVERTISING MEDIA APPROACH

The primary focus of the FY26 advertising program is the domestic campaign, as it produces the greatest opportunity to reach potential leisure travelers efficiently, while delivering the highest awareness levels and largest return on ad spend.

Campaigns will run throughout the fiscal year (September 2025 — August 2026), with a boost during the primary travel planning season (February 2025 — May 2026).

International travel is vital to the Texas travel industry and Travel Texas will continue to promote the state in top producing international markets (including Canada, the UK, Germany, and Australia) through targeted advertising opportunities.

ADVERTISING PARAMETERS

Objectives	Target Audience Details	Geography
Increase awareness and consideration for leisure travel to and within Texas.	A combination of interest and demographic based segments.	National, excluding Texas. The intent is to reach non-Texans and inspire them to visit Texas.
Drive traffic to TravelTexas.com for inspirational and helpful content related to future travel to Texas.		
Influence non-Texan travel to Texas.		



ADVERTISING AUDIENCE SEGMENTS

A combination of demographic and interest-based segments to include:

Primary Demographic Based Audience (60% of media rate):

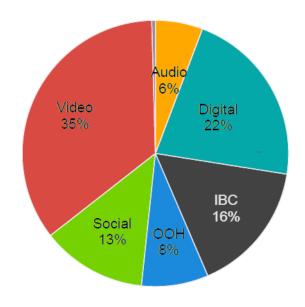
- Families, adults 25+ with child(ren) under 18 in the HH, HHI \$75K+
- Adults, currently aged 25+, married/partnered or single without kids in the HHI, HHI \$75K+

Interest Based Segments (40% of media rate):

- Budget Travelers, Adults 25+ showing interest in budget, affordable travel
- Affluent Travelers, Adults 25+ with signals of higher income and showing interest in luxury travel



ADVERTISING MEDIA MIX



The proposed FY26 media mix will consist of six devoted core channels:

- Video
- Integrated Brand Content
- Digital
- Audio
- Out-of-Home
- Print



ADVERTISING KEY PERFORMANCE METRICS

Priorities for major advertising categories include a variety of measurements and KPIs, such as:

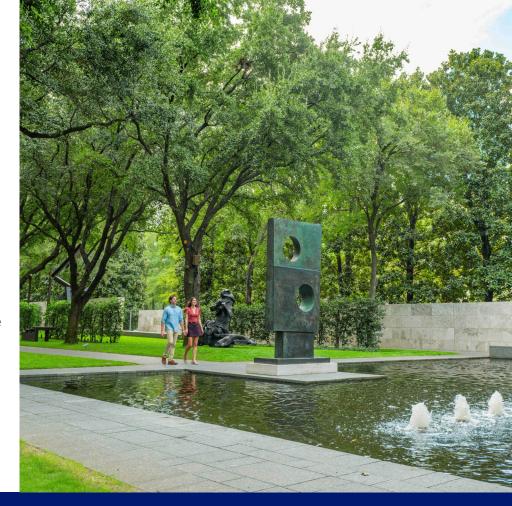
- Advertising awareness and intent to travel (arrival lift) as a result of advertising and website exposure.
- Advertising impact on perceptions of Texas as a vacation destination ("makes me want to visit Texas").
- Influenced traveler spending and ROI.
- Leads (engagement) generated by the marketing efforts (website visits, State Travel Guide downloads and orders, email sign-ups, conversion rate, video views, social media followers).
- Media and Website Optimization and KPIs.

LET'S ADVERTISING CAMPAIGN

In 2025, Travel Texas premiered the "LET'S" ad campaign, that builds on the state's tourism tagline, "Let's Texas"— whereby, travelers are invited to create their own memorable adventures across the state.

In fiscal year 2026, the campaign will continue to engage audiences across online video, paid digital and social platforms, streaming audio, digital out-of-home, and branded content partnerships. Highlighting the beauty and energy of more than a dozen locations across Texas.

In 2026, the centennial commemoration of Route 66 and the World Cup matches also provide a unique opportunity to highlight the cities, culture and spectacle surrounding these immersive events, targeting history enthusiasts, culture lovers, and sports fans.





PUBLIC RELATIONS & SOCIAL MEDIA

Public relations efforts drive positive media attention, social engagement, and destination awareness through the Travel Texas campaign to increase bookings, repeat visitation, and economic impact.

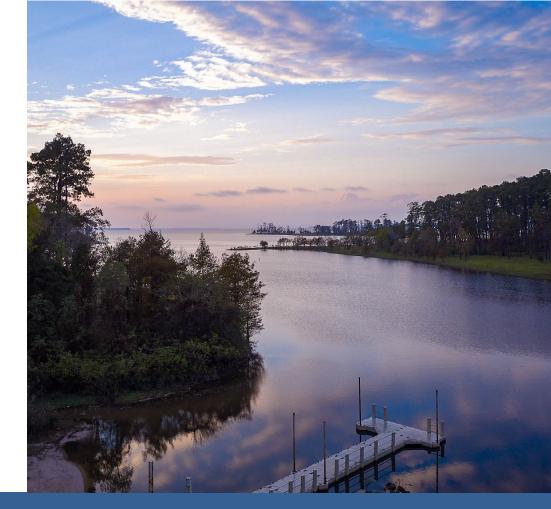
Efforts include generating national press coverage, in-person media events and familiarity (FAM) visits, consumer activations, and social media outreach throughout the year.



PUBLIC RELATIONS TACTICS

Travel Texas PR efforts aim to secure regional coverage as well as in primary national (U.S.) and international markets throughout FY26.

- Adapt to ever-changing media, consumer, and travel landscapes.
- Generate high-impact media coverage and consumer awareness for Texas.
- Engage key audiences by bringing "Let's Texas" to life through engaging content and experiential offerings.
- Create interest and demand with inspiring content and experiences across channels for consumers, influencers, and media.
- Collaborate with tourism partners to deliver engaging programming and maximum ROI.
- Drive consumer inspiration through inspiring content and persuasive calls to action.
- Protect Travel Texas' brand image through crisis and issues management support.





SOCIAL MEDIA & MARKETING TACTICS

Social Media

Continue to evolve our approach to social-first imagery and video to ensure alignment with platform best practices and users on key social media platforms, Facebook, Instagram, Pinterest, and YouTube.

- Curated content highlighting Texas destinations and activities.
- Prioritizing searchability.
- Increasing the volume of video formats.
- User Generated Content (UGC) engagement via the state's official hashtags, #TexasToDo and #LetsTexas.
- Engage and partner with a diverse set of influencers to encourage new audiences to travel to Texas throughout the year.

Marketing

Travel Texas works proactively to promote the Texas travel experience through marketing activities, such as:

- Ongoing Pitching
- Travel Trade Shows
- Press Trips
- Media Missions
- Consumer Promotions
- Social Media
- Media Relations
- Broadcast Opportunities





MEDIA OUTREACH

Virtual and in-person media missions continue to be an invaluable tool for connecting with journalists outside of major media markets.

In FY26, Travel Texas will execute a series of virtual and in-person media missions, inviting regional and national journalists to participate, keeping Texas top of mind for upcoming media opportunities.

Feature major new openings, attractions, and events, blended with captivating under-the-radar destination offerings with unique story angles.

Media Mission Locations:

- Texas
- Los Angeles

Co-Op participation for FY26 Media Missions will be announced this fall.

CONSUMER ENGAGEMENT



Atlanta Food & Wine Festival Atlanta, Georgia September 11-14, 2025



James Beard Platform New York City, New York April 2026



Windy City Smoke Out Chicago, Illinois July 9-12, 2026

Travel Texas will bring a taste of the Lone Star State to consumers across the U.S. through activations and engaging culinary promotions. Attendees will be invited to sample signature flavors and discover the diverse culinary experiences waiting across Texas, with the goal of inspiring their next foodie getaway.



TRADE MARKETING OVERVIEW

The Trade Marketing team participates in domestic and international trade marketing and consumer programs, facilitating paths to make connections with top domestic and international trade contacts.

Travel Texas also promotes relationships with key destination partners to market Texas' many stories and keeps Texas top of mind with travel trade professionals including tour operators, OTAs, travel agents, industry organizations, airlines, and media.

Current upcoming travel trade events are on the following pages.

For complete Travel Texas marketing and trade events calendar, including partner opportunities, visit: gov.texas.gov





MARKETING TACTICS

Travel Texas works proactively to promote the Texas travel experience through marketing activities, such as:

- Travel Trade Shows
- Sales and Media Missions
- Educational Seminars
- Familiarization Tours
- Consumer Promotions
- Social Media
- Media Relations



DOMESTIC TRADE EVENTS

TRADE SHOWS & TRADE MISSIONS EVENTS

October 7-9, 2025 IMEX America – Las Vegas, Nevada

January 10-13, 2026 American Bus Association (ABA) Marketplace – Reno, NV

February 8-11, 2026 International Inbound Travel Association (IITA) Summit – Niagara Falls, NY

March 31 – April 4, 2026 Go West Summit – Las Vegas, NV

May 17-21, 2026 IPW – Ft. Lauderdale, FL

June 7-10, 2026 TAP (Travel Alliance partnership) Dance – El Paso, TX

August 21-24, 2026 Student & Youth Travel Association (SYTA) – Pittsburgh, PA

TEXAS TRAVEL INDUSTRY EVENTS

October 1-3, 2025 Travel Texas Summit – San Antonio, TX

*Please refer to Co-Op section on slide 30 for all Co-Op opportunities.



DOMESTIC MEDIA MISSIONS & EVENTS

MEDIA MISSIONS

September 11-14, 2025 Atlanta Food & Wine Festival – Atlanta, GA

January 21-22, 2026 IMM New York – NY

February 2026 In-State Media Mission

March 4-8, 2026 World of 'Cue at Charleston Food & Wine – Charleston, SC

April 2026 James Beard Platform – NY

May 2026 Los Angeles Mini Media Mission

July 9-12, 2026 Windy City Smokeout – Chicago, IL

August 2026 Domestic Virtual Media Mission



^{*}Please refer to Co-Op section on slide 30 for all Co-Op opportunities.

ASIA

October 13-14, 2025 IMM Asia Singapore

October 15-17, 2025 ITB Asia Singapore

November 4-11, 2025 International Travel Fair (ITF) & Travel Trade Mission – Taipei, Taichung, Taiwan

January 18-23, 2026 BUSA India Mission – Bengaluru, India

April 20-24, 2026 Brand USA SE Asia Sales Mission — Taipei and Singapore

May 4-7, 2026 Arabia Travel Mart (ATM) — Dubai, UAE

June 29-July 2, 2026 ILTM (International Luxury Travel Market) Asia — Singapore

July13-17, 2026 Brand USA Japan & South Korea Travel Media and Travel Trade Sales Mission

*Please refer to Co-Op section on slide 30 for all Co-Op opportunities.



CANADA

November 9-12, 2025 National Tour Association Travel Exchange – Ottawa, Canada

April 13-17, 2026 Brand USA Canada Connect East – Toronto & Montreal, Canada

May 2026 Canada Media Mission — Toronto & Montreal, Canada

June 2026 Travel Market Place Conference – Toronto, Canada

July 3-12, 2026 Calgary Stampede + Travel Trade Sales Calls — Calgary, Canada



^{*}Please refer to Co-Op section on slide 30 for all Co-Op opportunities.

EUROPE

December 1-4, 2025 ILTM (International Luxury Travel Market) — Cannes, France

January 8-11, 2026 Vakantiebeurs – Utrecht, Netherlands

February 2026 Reverse International Luxury Market Mission

March 2, 2026 IMM – Berlin

March 4-6, 2026 ITB Berlin

March 11, 2026 IMM – Paris

May 19-21, 2026 IMEX – Frankfurt



^{*}Please refer to Co-Op section on slide 30 for all Co-Op opportunities.

UK & IRELAND

October 20-24, 2025 Brand USA Travel Week – London

January 29-Feb 1, 2026 Destinations – The Holiday & Travel Show – London

February 1-4, 2026 Destinations Consumer Show – London

March 9-10, 2026 IMM London

March 10, 2026 Unite Visit USA – London

June 30-July 9, 2026 Visit USA UK Summer Affair and Media Awards

AUSTRALIA & NEW ZEALAND

February 18-19, 2026 Brand USA New Zealand Expos

February 23-25, 2026 Visit USA – Australia

February 26, 2026 Brand USA B2B Sydney

February 27, 2026 IMM Australia

April 27-May 4, 2026 Australia Sales and Media Mission



^{*}Please refer to Co-Op section on slide 30 for all Co-Op opportunities.



CO-OP

The purpose of the Travel Texas Advertising, PR, and Trade Marketing Co-Op Programs are to leverage state and partner funding to elevate messages to travelers and encourage travel disbursement across the state.

Co-Op Programs are an opportunity to increase the value to partners and support travel campaigns and initiatives with year-round, calendar-specific, non-traditional, and bundled co-op packages.

Co-Ops are available within the PR & Social Media, Trade Marketing (international & domestic trade events), and Advertising programs.



PR & SOCIAL MEDIA CO-OP PROGRAM

For a complete list of PR cooperative opportunities and program updates, please visit Travel.Texas.gov.

PR & Social Media Co-Op opportunities include:

- Media Missions
- Educational Seminars
- FAM Tours
- Evergreen and Dedicated Instagram features on Travel Texas Social Media
- Consumer Activations



ADVERTISING CO-OP PROGRAM

For a complete list of advertising cooperative opportunities and program updates, please visit Travel.Texas.gov.

Advertising co-op offerings will run through August 2026 and offer low-cost opportunities to leverage Travel Texas advertising to promote specific tourism and travel related organizations.

Travel Texas will continure to offer evergreen co-op opportunities that include email newsletters and digital advertising opportunities.



MARKETING TRADE & MEDIA CO-OP EVENTS

DOMESTIC

September 11-14, 2025 Atlanta Food & Wine Festival – Atlanta, GA

October 7-9, 2026 IMEX America – Las Vegas, NV

February 2026 Reverse International Luxury Market Mission

February 2026 In-State Media Mission - Domestic

April 2026 James Beard Platform – NYC ,NY

May 2026 Los Angeles Mini Mission — Los Angeles, CA

May 17-21, 2026 IPW – Ft. Lauderdale, FL

INTERNATIONAL

November 4-11, 2026 International Travel Fair (ITF) & Travel Trade Mission — Taipei, Taichung, Taiwan

December 1-4, 2026 International Luxury Travel Market (ILTM) — Cannes, France

April 27-May 4, 2026 Australia Sales and Media Mission

May 2026 Canada Media Mission — Toronto & Montreal, Canada

May 19-21, 2026 IMEX – Frankfurt, Germany

June 29-July 2, 2026 International Luxury Travel Market (ILTM) – Singapore, Asia





TRAVEL RESEARCH

Travel Texas monitors many data points to track industry barometers and inform planning. Please visit <u>Travel.Texas.gov</u> for curated research summaries and to request detailed reports.

Economic impact of travel data including spending, tax, and job impacts are available for Texas cities, counties, and regions in an interactive dashboard.

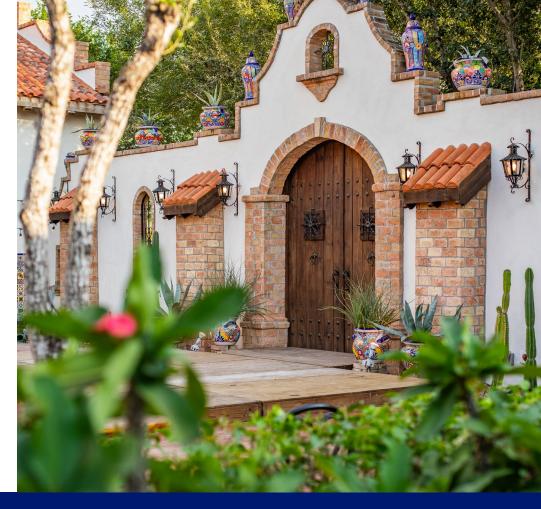
Visitor studies and ongoing advertising effectiveness research helps to guide tourism promotion and ultimately measure the return on investment.



DOMESTIC VISITOR DATA

Texas welcomed 231.6 million visitors between January and December 2024. Visitor trip volume to and within the state is up 2% from 2023. Visitors spent an average of 2.9 days traveling in the state, leading to over 666.1 million visitor days.

Trip volume from out-of-state visitors grew at a faster rate than in-state visitors in 2024. Visitor volume from out-of-state grew by 5.9% compared to 2023 estimates while in-state trip volume grew by 0.2% percent.



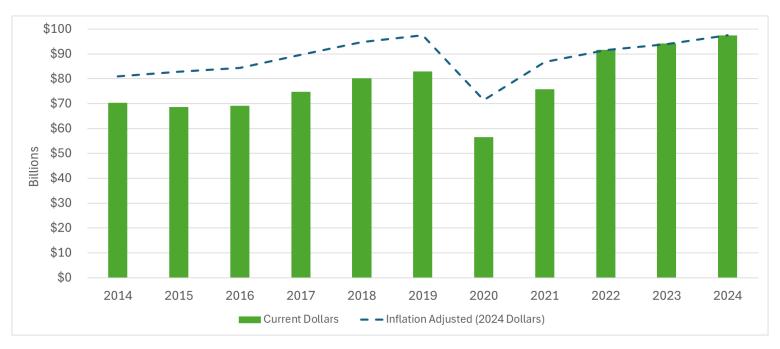


INTERNATIONAL VISITOR DATA

An estimated 8.6 million international travelers visited Texas on an overnight trip while traveling in the United States in 2024. Top international markets by visitation include Mexico, Canada, India, the United Kingdom, Australia, Brazil, Germany, France, Colombia, and Japan.



DIRECT TRAVEL SPENDING



In 2024, spending by travelers to and within Texas was estimated at \$97.5 billion. This spending generated an economic impact of \$199.5 billion supporting 1.3 million Texas jobs.



ECONOMIC IMPACT DASHBOARD



TEXAS TRAVEL RESEARCH DASHBOARD Last updated April 2025. Estimates are preliminary and subject to revision as additional data becomes available.



Select a Location State: Texas

Direct Travel Spending

DESCRIPTIONS

Impact Definitions
 Analysis Notes

Purchases by travelers during their trip, including lodging taxes and other applicable local and state taxes, paid by the traveler at the point of sale.

Direct Employment

Employment associated with the below earnings; this includes both full- and part-time positions of wage and salary workers and proprietors averaged annually. Figures represent an annual average employment level.

Direct Earnings

The earnings (wage and slary disbursements, earned benefits and proprietor income) of employees and owners of businesses that are attribuatable to travel expenditures.

Direct Tax Receipts

Tax receipts collected by state, counties and municipalities, as levied on applicable travel-related purchases, including lodging, food and beverage service, retail goods and motor fuel.

Use the economic impact dashboard to learn more about the impact of travel and tourism in your community. New this year, tax per household data is available on the dashboard.

ADVERTISING EFFECTIVENESS

Tax revenue generated by out-of-state travel to Texas influenced by Travel Texas advertising



The Get Your Own Trip to Texas campaign continued to perform well in 2024. Out-of-state advertising generated \$246 million in state tax revenue in FY24. An increase of 18% over FY23.





TOURISM FRIENDLY TEXAS CERTIFIED COMMUNITY PROGRAM

A new designation created to encourage communities across Texas to pursue tourism as an economic development strategy and provide resources and recognition for those efforts.

The program is open to local governments or non-profit organizations that serve as the lead for tourism promotion and development efforts in the community.

Only ONE entity may apply for a Tourism Friendly Texas Certified Community designation for a given area.

Complete the certification in three steps:

- Step 1: Send a Letter of Intent
- Step 2: Submit the Tourism Friendly Texas Certified Community self-assessment
- Step 3: View the Tourism Friendly Texas Certified Community online training

Enrollment for the program's third year opens in January 2026. For more information, visit the <u>Tourism Friendly Texas website</u>.



