ម្ចី 1040		nent of the Treasury—Internal Re		(99) Return	20	15	OMB No	o. 1545-0074	IRS Use O	nlyDo	not write or staple in this	space.
For the year Jan. 1-Dec	. 31, 201	5, or other tax year beginning			, 2015	, ending		, 2	20	See	separate instruction	ons.
Your first name and	initial		Last name							You	r social security num	nber
Gregory W			Abbott									
If a joint return, spou	se's first	name and initial	Last name							Spot	ıse's social security πι	ımber
Cecilia P			Abbott									
	ber and	street). If you have a P.O. be							Apt. no.	A	Make sure the SSN(s)	above
1010 Color	ado s	St									and on line 6c are co	
City, town or post offic	e, state, a	and ZIP code. If you have a for	eign address,	also complete s	paces below	(see inst	ructions).			Pre	esidential Election Can	npaign
Austin TX	7870	1									here if you, or your spouse	
Foreign country nam			· ······	Foreign pro	vince/state	/county		Foreign	postal code		, want \$3 to go to this fund. below will not change your	
										refund		Spouse
Eiling Status	1	Single	***************************************			4	Hea	d of household	d (with qual	lifying p	erson). (See instructio	ns.) If
Filing Status	2	Married filing jointly	(even if only	y one had in	come)						ot your dependent, en	
Check only one	3	☐ Married filing separa					child	d's name here.	•			
box.		and full name here.		•		5	☐ Qua	ilifying widow	(er) with c	depend	lent child	
Exemptions	6a	Yourself. If some	one can cla	im you as a	dependen	t, do n	ot check	k box 6a .		. [Boxes checked	
Exemptions	b	K71 -								.]	on 6a and 6b No, of children	2
	С	Dependents:		(2) Dependent's	s	(3) Depen	dent's	(4) ✓ if child	under age 1	7	on 6c who:	1
	(1) First	t name Last name	S	ocial security nun	nber re	elationship	to you	qualifying for (see inst	ructions)	JH.	 lived with you did not live with 	1
	AUDI	REY ABBOTT			D.	aught	er]		you due to divorce or separation	
If more than four]		(see instructions)	
dependents, see instructions and]		Dependents on 6c not entered above	
check here ▶□											Add numbers on	
	d	Total number of exem	ptions clair	ned							lines above 🕨	3
Income	7	Wages, salaries, tips,	etc. Attach	Form(s) W-2	2					7	119,	819.
moomo	8a	Taxable interest. Atta	ch Schedu	le B if require	ed	٠.,٠				8a		
	b	Tax-exempt interest.	Do not inc	lude on line	8a	. 81	o		60.	A Comme		
Attach Form(s) W-2 here, Also	9a	9a Ordinary dividends. Attach Schedule B if required								9a	1,	479.
attach Forms	b	Qualified dividends						2.3				
W-2G and	10	Taxable refunds, credits, or offsets of state and local income taxes							10			
1099-R if tax was withheld.	11	Alimony received							11			
was withheld.	12	Business income or (I	oss). Attacl	n Schedule C	or C-EZ				· <u>·</u>	12		
If you all all made	13	Capital gain or (loss).	Attach Sch	edule D if re	quired. If 1	not requ	uired, ch	neck here 🕨		13	-3,	000.
If you did not get a W-2,	14	Other gains or (losses). Attach Fo	orm 4797 .		; .				14		
see instructions.	15a	IRA distributions .	15a			_ b 1	Taxable a	amount .		15b		
	16a						Faxable a			16b		
	17	Rental real estate, roy		•	corporatio	ns, trus	ts, etc.	Attach Sche	dule E	17		
	18	Farm income or (loss)	. Attach So	hedule F .						18		
	19	Unemployment comp	1 1			1				19		
	20a	•			······································			amount .		20b		
	21	Other income. List ty							~~~~~~~	21		35.
	22	Combine the amounts i	n the far righ	t column for li	ines 7 throu			our total inco	me ▶	22	118,	333.
Adjusted	23	Educator expenses					3			1		
Gross	24	Certain business expen-			•	l l						
Income		fee-basis government of					4			1		
MOONE	25	Health savings accou					5			1		
	26	Moving expenses. At					6			1		
	27	Deductible part of self-	tramvolame	tay Attach Si	chadula SE		7			1 2 2 2 2 2	1	

24	Certain business expenses of reservists, performing artists, and		1.8	
	fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
25	Health savings account deduction. Attach Form 8889 .	25		
26	Moving expenses. Attach Form 3903	26		
27	Deductible part of self-employment tax. Attach Schedule SE .	27		2
28	Self-employed SEP, SIMPLE, and qualified plans	28		
29	Self-employed health insurance deduction	29		
30	Penalty on early withdrawal of savings	30		,
31a	Alimony paid b Recipient's SSN ▶	31a		
32	IRA deduction	32		- 2.
33	Student loan interest deduction	33		
34	Tuition and fees. Attach Form 8917	34		
35	Domestic production activities deduction Attach Form 8903	35		

Form 1040 (2015))			Page 2
	38	Amount from line 37 (adjusted gross income)	38	118,333.
	39a	Check You were born before January 2, 1951, Blind. Total boxes	200	***************************************
Tax and	000	if: Spouse was born before January 2, 1951, ☐ Blind. checked ▶ 39a		
Credits	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b		
Standard	40 40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	101,411.
Deduction	41	, , ,	41	16,922.
for-		Subtract line 40 from line 38		12,000.
 People who check any 	42		42	
box on line	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0	43	4,922.
39a or 39b or who can be	44	Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c	44	458.
claimed as a dependent,	45	Alternative minimum tax (see instructions). Attach Form 6251	45	
see	46	Excess advance premium tax credit repayment. Attach Form 8962	46	
instructions. • All others:	47	Add lines 44, 45, and 46	47	458.
Single or	48	Foreign tax credit. Attach Form 1116 if required 48 13.		
Married filing separately,	49	Credit for child and dependent care expenses. Attach Form 2441 49		
\$6,300	50	Education credits from Form 8863, line 19 50 445.		
Married filing	51	Retirement savings contributions credit. Attach Form 8880 51		
jointly or Qualifying	52	Child tax credit. Attach Schedule 8812, if required 52		
widow(er), \$12,600	53	Residential energy credits. Attach Form 5695 53	14.5	
Head of	54	Other credits from Form: a 3800 b 8801 c 54 0.	1	
household, \$9,250	55	Add lines 48 through 54. These are your total credits	55	458.
\$5 ,250	56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0	56	0.
	57	Self-employment tax. Attach Schedule SE	57	
Other	58	Unreported social security and Medicare tax from Form: a 4137 b 8919	58	
	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
Taxes	60a	Household employment taxes from Schedule H	60a	
	b	First-time homebuyer credit repayment. Attach Form 5405 if required	60b	
	61	Health care: individual responsibility (see instructions) Full-year coverage X	61	
	62	Taxes from: a Form 8959 b Form 8960 c Instructions; enter code(s)	62	<u></u>
	63	Add lines 56 through 62. This is your total tax	63	0.
Darmonto	64	Federal income tax withheld from Forms W-2 and 1099 64 25,242.	03	
Payments	\ 65	2015 estimated tax payments and amount applied from 2014 return 65	1	
If you have a		N	+	
qualifying	66a		٠; ا	
child, attach Schedule EIC.	b	Nontaxable combat pay election 66b	1	
Scriedule Lio.	67	Additional child tax credit. Attach Schedule 8812		
	68	American opportunity credit from Form 8863, line 8 68 1,000.	43/	
	69	Net premium tax credit. Attach Form 8962 69	+ +	
	70	Amount paid with request for extension to file	4	
	71	Excess social security and tier 1 RRTA tax withheld	4	
	72	Credit for federal tax on fuels. Attach Form 4136	4	
	73	Credits from Form: a 2439 b Reserved c 8885 d 73	4]
	74	Add lines 64, 65, 66a, and 67 through 73. These are your total payments	74	27,059.
Refund	75	If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid	75	27,059.
	,76a		76a	27,059.
Direct deposit?				
See instructions.	► d	t	1	
	77	Amount of line 75 you want applied to your 2016 estimated tax ► 77	1.000	
Amount	78	Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions	78	Control of the Contro
You Owe	79	Estimated tax penalty (see instructions)		
Third Party	,			nplete below. No
Designee		esignee's Phone Personal ide ame ▶ no. ▶ number (PIN		on i
Sign		nder penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to		of my knowledge and belief.
Sign Here	th	ney are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer	arer has	any knowledge.
		our signature Date Your occupation	Dayt	ime phone number
Joint return? See instructions.				
Keep a copy for	S	pouse's signature. If a joint return, both must sign. Date Spouse's occupation		IRS sent you an Identity Protection enter it
your records.		Homemaker		see inst.)
Paid	P	rint/Type preparer's name Preparer's signature Date	Chec	ck Dif PTIN
Preparer				employed
Use Only	_ Fi	im's name ▶	Firm	's EIN ▶
OGC Offiny	F	im's address ▶	Phor	ne no.

SCHEDULE A (Form 1040)

Itemized Deductions

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

▶ Information about Schedule A and its separate instructions is at www.irs.gov/schedulea. ► Attach to Form 1040.

Attachment Sequence No. **07**

Name(s) shown on	Your social security number					
Gregory W	& (Cecilia P Abbott				
		Caution: Do not include expenses reimbursed or paid by others.			•	
Medical	1	Medical and dental expenses (see instructions)	1			
and	2	Enter amount from Form 1040, line 38 2				
Dental	3	Multiply line 2 by 10% (.10). But if either you or your spouse was				
Expenses		born before January 2, 1951, multiply line 2 by 7.5% (.075) instead	3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	
Taxes You	5	State and local (check only one box):	TT	·		
Paid		a Income taxes, or \	5	1,490.		
		b 🗵 General sales taxes)				
	6	Real estate taxes (see instructions)	6	42,544.		
	7	Personal property taxes	7			
		Other taxes. List type and amount ▶				
			8			
	9	Add lines 5 through 8			9	44,034.
Interest	10	Home mortgage interest and points reported to you on Form 1098	10	28,734.		
You Paid	11	Home mortgage interest not reported to you on Form 1098. If paid				
		to the person from whom you bought the home, see instructions				
Note:		and show that person's name, identifying no., and address ▶				
Your mortgage interest						
deduction may		***************************************	11		- 2	
be limited (see	12	Points not reported to you on Form 1098. See instructions for				
instructions).		special rules	12	:		
	13	Mortgage insurance premiums (see instructions)	13			
		Investment interest. Attach Form 4952 if required. (See instructions.)	14			
		Add lines 10 through 14			15	28,734.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more,				
Charity		see instructions	16	13,125.		
If you made a	17	Other than by cash or check. If any gift of \$250 or more, see		ersternet er en en gegen stage stagen er et et en		
gift and got a		instructions. You must attach Form 8283 if over \$500	17			
benefit for it,	18	Carryover from prior year	18			
see instructions.		Add lines 16 through 18			19	13,125.
Casualty and						
Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20	
Job Expenses	21	Unreimbursed employee expenses-job travel, union dues,	2/4/		E-10. 1	
and Certain		job education, etc. Attach Form 2106 or 2106-EZ if required.				
Miscellaneous		(See instructions.) ▶ Professional Dues	21	240.		
Deductions	22	Tax preparation fees	22	2,000.		
	23	Other expenses-investment, safe deposit box, etc. List type				
		and amount ► See Schedule A, Line 23 Statement	***			
			23	15,645.]	
	24	Add lines 21 through 23	24	17,885.		
	25	Enter amount from Form 1040, line 38 25 118,333.				
	26		26	2,367.		
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter	er -0-		27	15,518.
Other	28	Other—from list in instructions. List type and amount ▶				•
Miscellaneous					4,440	
Deductions					28	
Total	29	Is Form 1040, line 38, over \$154,950?				
Itemized		X No. Your deduction is not limited. Add the amounts in the fa	ar rigl	nt column	1	
Deductions		for lines 4 through 28. Also, enter this amount on Form 104	0, line	40. (29	101,411.
		☐ Yes. Your deduction may be limited. See the Itemized Dedu	uction	is	\$ 100	
		Worksheet in the instructions to figure the amount to enter.)		
	30	If you elect to itemize deductions even though they are less	than	your standard		
		deduction, check here	٠.,	▶ □		1.477 147 141

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040 or Form 1040NR.

Department of the Treasury Internal Revenue Service (99)

OMB No. 1545-0074

20**15** Attachment

Name(s) shown on return

Gregory W & Cecilia P Abbott

Your social security number

lines This t	nstructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with Box A checked	164,052.	170,286.	2,3	43.	-3,891.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					<u> </u>
5	Short-term gain from Form 6252 and short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and t	rusts from	4 5	512.
	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions				6	(145,266.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise			re any long-	7	-148,645.
Par	t II Long-Term Capital Gains and Losses – Ass	sets Held More	Than One Year			
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8 a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	s 2439 and 6252;	and long-term ga		11	769.
12	Net long-term gain or (loss) from partnerships, S corporate	tions, estates, and	d trusts from Sche	edule(s) K-1	12	
	Capital gain distributions. See the instructions				13	572.
	Long-term capital loss carryover. Enter the amount, if an Worksheet in the instructions				14	(28,885.
15	Net long-term capital gain or (loss). Combine lines 8a the back				15	-27,544.

Part	Summary		
16	Combine lines 7 and 15 and enter the result	16	-176,189.
	• If line 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.		
	• If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.		
17	Are lines 15 and 16 both gains?	9	
	Yes. Go to line 18.		
	No. Skip lines 18 through 21, and go to line 22.		
18	Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions	18	
10	Lines the amount, it any, from the 7 of the 20% hate dain worksheet in the instructions	10	
19	Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the	2 30	
	instructions	19	
20	Are lines 18 and 19 both zero or blank?		
20	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). Do not complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of:		
	• The loss on line 16 or • (\$3,000), or if married filing separately, (\$1,500)	21	(3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?		
	☑ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).		
	□ No. Complete the rest of Form 1040 or Form 1040NR.	2	

Form **8949**

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Gregory W & Cecilia P Abbott

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

🔀 (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

[(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Fidelity Investments Brokerage Accounts	various	12/31/15	164,052.	170,286.	W	2,343.	-3,891.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above is checked) or line 3 (if Box	al here and inc e is checked), li	lude on your ne 2 (if Box B	164.052	170,286.		2,343.	-3,891.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8863**

Education Credits (American Opportunity and Lifetime Learning Credits)

► Attach to Form 1040 or Form 1040A.
► Information about Form 8863 and its separate instructions is at www.irs.gov/form8863.

OMB No. 1545-0074

2015

Attachment Sequence No. 50

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Gregory W & Cecilia P Abbott

Your social security number



Complete a separate Part III on page 2 for each student for whom you are claiming either credit before you complete Parts I and II.

	Defendable Association Court in Co. 121				
Part					
1	After completing Part III for each student, enter the total of all amounts from a	all P	arts III, line 30 .	1	2,500.
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2	180,000.		
3	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3	118,333.		
4	Subtract line 3 from line 2. If zero or less, stop; you cannot take any education credit	4	61,667.		
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5	20,000.		
6	If line 4 is:				
	• Equal to or more than line 5, enter 1.000 on line 6)		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (r	rour	ded to	6	1.000
	at least three places)		1	4,	
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the y			14.2	
	the conditions described in the instructions, you cannot take the refundable				
_	credit; skip line 8, enter the amount from line 7 on line 9, and check this box	-	▶ ⊔	7	2,500.
8	Refundable American opportunity credit. Multiply line 7 by 40% (.40). Ent on Form 1040, line 68, or Form 1040A, line 44. Then go to line 9 below.	er th	ne amount here and	8	1 000
Part		<u> </u>	 	101	1,000.
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksh	heet	(see instructions)	9	1,500.
10	After completing Part III for each student, enter the total of all amounts from		•		1,500.
	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	
11	Enter the smaller of line 10 or \$10,000			11	
12	Multiply line 11 by 20% (.20)		, <i></i>	12	
13	Enter: \$130,000 if married filing jointly; \$65,000 if single, head of household, or qualifying widow(er)	13			
14	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	14			
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0-on line 18, and go to line 19	15			
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	16			
17	If line 15 is:		L	11	
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18				
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (replaces)			17	
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksh			18	
19	Nonrefundable education credits. Enter the amount from line 7 of the Credinstructions) here and on Form 1040, line 50, or Form 1040A, line 33	dit L	imit Worksheet (see	19	445.

BAA

Your social security number



Complete Part III for each student for whom you are claiming either the American

CAUT		t. Use additional copies of page 2 as needed for
Par	Student and Educational Institution Informatio See instructions.	n
20	Student name (as shown on page 1 of your tax return) AUDREY ABBOTT	21 Student social security number (as shown on page 1 of your tax return)
22	Educational institution information (see instructions)	
а	. Name of first educational institution University of Southern California	b. Name of second educational institution (if any)
(Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. 	(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.
	University Park Los Angeles CA 90089	
(:	2) Did the student receive Form 1098-T ☐ Yes ☐ No from this institution for 2015?	(2) Did the student receive Form 1098-T Yes No from this institution for 2015?
	3) Did the student receive Form 1098-T from this institution for 2014 with Box ☐ Yes ☒ No 2 filled in and Box 7 checked?	(3) Did the student receive Form 1098-T from this institution for 2014 with Box 2 ☐ Yes ☐ No filled in and Box 7 checked?
If yo	ou checked "No" in both (2) and (3), skip (4).	If you checked "No" in both (2) and (3), skip (4).
(If you checked "Yes" in (2) or (3), enter the institution' federal identification number (from Form 1098-T). 	s (4) If you checked "Yes" in (2) or (3), enter the institution's federal identification number (from Form 1098-T).
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2015?	
24	Was the student enrolled at least half-time for at least on academic period that began or is treated as having begun in 2015 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, cother recognized postsecondary educational credential (see instructions)	n No — Stop! Go to line 31 for this student
25	Did the student complete the first 4 years of postsecondar education before 2015 (see instructions)?	y Yes − Stop! Go to line 31 for this X No − Go to line 26. student.
26	Was the student convicted, before the end of 2015, of felony for possession or distribution of a controlle substance?	
CAU	you complete lines 27 through 30 for this student, do no	ne lifetime learning credit for the same student in the same year. If ot complete line 31.
	American Opportunity Credit	
27	Adjusted qualified education expenses (see instructions). Do	
28	Subtract \$2,000 from line 27. If zero or less, enter -0	
29	Multiply line 28 by 25% (.25)	
30	If line 28 is zero, enter the amount from line 27. Otherwise enter the result. Skip line 31. Include the total of all amounts Lifetime Learning Credit	
24	Adjusted qualified education expenses (see instructions). Ir	polyide the total of all amounts from all Barte
31	III. line 31, on Part II. line 10	at land an amounts from all Parts

Credit for Prior Year Minimum Tax-Individuals. Estates. and Trusts

201

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Information about Form 8801 and its separate instructions is at www.irs.gov/form8801. ► Attach to Form 1040, 1040NR, or 1041.

Attachment Sequence No. 74

Identifying number

OMB No. 1545-1073

Gregory W & Cecilia P Abbott Net Minimum Tax on Exclusion Items Combine lines 1, 6, and 10 of your 2014 Form 6251. Estates and trusts, see instructions . 1 29,002. Enter adjustments and preferences treated as exclusion items (see instructions) 2 53,497. Minimum tax credit net operating loss deduction (see instructions) 3 Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$242,450 and you were married filing separately for 2014, see instructions 4 82,499. Enter: \$82,100 if married filing jointly or qualifying widow(er) for 2014; \$52,800 if single or head of household for 2014; or \$41,050 if married filing separately for 2014. Estates and trusts, enter \$23,500 5 82,100. Enter: \$156,500 if married filing jointly or qualifying widow(er) for 2014; \$117,300 if single or head of household for 2014; or \$78,250 if married filing separately for 2014. Estates and trusts, enter 6 156,500. 7 0. 7 Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9 8 8 0. 82,100. 9 Subtract line 8 from line 5. If zero or less, enter -0-. If under age 24 at the end of 2014, see instructions 9 10 Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 399. 10 • If for 2014 you filed Form 2555 or 2555-EZ, see instructions for the amount to enter. • If for 2014 you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)); or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here. Form 1040NR filers, see instructions. 11 104. • All others: If line 10 is \$182,500 or less (\$91,250 or less if married filing separately for 2014), multiply line 10 by 26% (0.26). Otherwise, multiply line 10 by 28% (0.28) and subtract \$3,650 (\$1,825 if married filing separately for 2014) from the result. Form 1040NR filers, see instructions. Minimum tax foreign tax credit on exclusion items (see instructions) 12 12 Tentative minimum tax on exclusion items. Subtract line 12 from line 11 13 104. Enter the amount from your 2014 Form 6251, line 34, or 2014 Form 1041, Schedule I, line 55. 14 1,718. 0. 15 Net minimum tax on exclusion items. Subtract line 14 from line 13. If zero or less, enter -0-

Form 8	Form 8801 (2015) Page 2					
Part	Minimum Tax Credit and Carryforward to 2016					
16	Enter the amount from your 2014 Form 6251, line 35, or 2014 Form 1041, Schedule I, line 56	16				
17	Enter the amount from line 15	17	0.			
18	Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	0.			
19	2014 credit carryforward. Enter the amount from your 2014 Form 8801, line 26	19	3,052.			
20	Enter your 2014 unallowed qualified electric vehicle credit (see instructions)	20				
21	Combine lines 18 through 20. If zero or less, stop here and see the instructions	21	3,052.			
22	Enter your 2015 regular income tax liability minus allowable credits (see instructions)	22	0.			
23	Enter the amount from your 2015 Form 6251, line 33, or 2015 Form 1041, Schedule I, line 54	23	0.			
24	Subtract line 23 from line 22. If zero or less, enter -0	24	0.			
25	Minimum tax credit. Enter the smaller of line 21 or line 24. Also enter this amount on your 2015 Form 1040, line 54 (check box b); Form 1040NR, line 51 (check box b); or Form 1041, Schedule G, line 2c	25	0.			
26	Credit carryforward to 2016. Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years	26	3,052.			

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3,052. Form **8801** (2015)

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	T	^	11-i 86i	Ossilal Osias Dates
Part III	ı iax	Computation	usina mayimiim	Capital Gains Rates

	Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax W	orksheet in the instructions.
	Caution: If you didn't complete the 2014 Qualified Dividends and Capital Gain Tax Worksheet, the 2014 Schedule D Tax Worksheet, or Part V of the 2014 Schedule D (Form 1041), see the instructions before completing this part.*	
27	Enter the amount from Form 8801, line 10. If you filed Form 2555 or 2555-EZ for 2014, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions	27
	Caution: If for 2014 you filed Form 1040NR, 1041, 2555, or 2555-EZ, see the instructions before completing lines 28, 29, and 30.	
28	Enter the amount from line 6 of your 2014 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2014 Schedule D Tax Worksheet, or the amount from line 26 of the 2014 Schedule D (Form 1041), whichever applies*	28
	If you figured your 2014 tax using the 2014 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.	
29	Enter the amount from line 19 of your 2014 Schedule D (Form 1040), or line 18b, column (2), of the 2014 Schedule D (Form 1041)	29
30	Add lines 28 and 29, and enter the smaller of that result or the amount from line 10 of your 2014 Schedule D Tax Worksheet	30
31	Enter the smaller of line 27 or line 30	31
32	Subtract line 31 from line 27	32
33	If line 32 is \$182,500 or less (\$91,250 or less if married filing separately for 2014), multiply line 32 by 26% (0.26). Otherwise, multiply line 32 by 28% (0.28) and subtract \$3,650 (\$1,825 if married filing separately for 2014) from the result. Form 1040NR filers, see instructions	33
34	Enter: • \$73,800 if married filing jointly or qualifying widow(er) for 2014, • \$36,900 if single or married filing separately for 2014, • \$49,400 if head of household for 2014, or • \$2,500 for an estate or trust. Form 1040NR filers, see instructions.	34
35	Enter the amount from line 7 of your 2014 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2014 Schedule D Tax Worksheet, or the amount from line 27 of the 2014 Schedule D (Form 1041), whichever applies. If you didn't complete either worksheet or Part V of the 2014 Schedule D (Form 1041), enter the amount from your 2014 Form 1040, line 43, or 2014 Form 1041, line 22, whichever applies; if zero or less, enter -0 Form 1040NR filers, see instructions	35
36	Subtract line 35 from line 34. If zero or less, enter -0	36
37	Enter the smaller of line 27 or line 28	37
38	Enter the smaller of line 36 or line 37	38
39	Subtract line 38 from line 37	39
40	 \$406,750 if single for 2014, \$228,800 if married filing separately for 2014, \$457,600 if married filing jointly or qualifying widow(er) for 2014, \$432,200 if head of household for 2014, or 	40
	• \$12,150 for an estate or trust.	
	Form 1040NR filers, see instructions.	
41	Enter the amount from line 36	41
42	Form 1040 filers, enter the amount from line 7 of your 2014 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 19 of your 2014 Schedule D Tax Worksheet, whichever applies. If you didn't complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2014 Schedule D (Form 1041) or line 18 of your 2014 Schedule D Tax Worksheet, whichever applies. If you didn't complete either the worksheet or Part V of the 2014 Schedule D (Form 1041), enter the amount from your 2014 Form 1041, line 22; if zero or less, enter -0 Form 1040NR filers, see instructions	42

^{*} The 2014 Qualified Dividends and Capital Gain Tax Worksheet is in the 2014 Instructions for Form 1040. The 2014 Schedule D Tax Worksheet is in the 2014 Instructions for Schedule D (Form 1040) (or the 2014 Instructions for Schedule D (Form 1041)).

Form 8801 (2015	5)		

Form 8	B01 (2015)	Page 4
Part	III Tax Computation Using Maximum Capital Gains Rates (continued)	
43	Add lines 41 and 42	43
44	Subtract line 43 from line 40. If zero or less, enter -0	44
45	Enter the smaller of line 39 or line 44	45
46		46
47	Multiply line 45 by 15% (0.15)	47
41	Add lines 38 and 45	47
	If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line 48.	
48	Subtract line 47 from line 37	48
49	Multiply line 48 by 20% (0.20)	49
	If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.	
50	Add lines 32, 47, and 48	50
51	Subtract line 50 from line 27	51
52	Multiply line 51 by 25% (0.25)	52
53	Add lines 33, 46, 49, and 52	53
54	If line 27 is \$182,500 or less (\$91,250 or less if married filing separately for 2014), multiply line 27 by 26% (0.26). Otherwise, multiply line 27 by 28% (0.28) and subtract \$3,650 (\$1,825 if married filing separately for 2014) from the result. Form 1040NR filers, see instructions	54
55	Enter the smaller of line 53 or line 54 here and on line 11. If you filed Form 2555 or 2555-EZ for 2014, don't enter this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the instructions for line 11	55

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Form **8801** (2015)

Department of the Treasury Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

► Information about Form 6781 and its instructions is at www.irs.gov/form6781.

► Attach to your tax return.

OMB No. 1545-0644

Attachment Sequence No. **82**

	s) shown on tax return gory W & Cecilia P Al	bott							Ide	entifying number
	all applicable boxes (see instruction	ons). A		straddle election le-by-straddle i		election	C	Mixed stradd		ount election
Par	t I Section 1256 Contra	icts Mar	ked to M	arket						
	(a) Identification	on of acco	ount		(b) (L	.oss)		(c) Gain		
1	Form 1099-B Fidelity							1,2	81.	
2	Add the amounts on line 1 in col			L)	1,2		
3 4	Net gain or (loss). Combine line 2 Form 1099-B adjustments. See i						• •		3	1,281.
5				statement.	 				5	1,281.
	Note: If line 5 shows a net gain instructions.	, skip line (3 and enter	the gain on line	e 7. Partnersh	nips and S	corpo	orations, see	***	
6	If you have a net section 1256									
	carried back. Enter the loss as a	positive nu	umber. If yo	u did not checl	k box D, enter	-0			6	0.
7	Combine lines 5 and 6								7	1,281.
8	Short-term capital gain or (los	s). Multiply	v line 7 bv 4	 0% (.40). Ente	· · · · · · · · · · · · · · · · · · ·	 Iude on lir	 ne 4 of	f Schedule D	<u> </u>	1,201.
9	or on Form 8949 (see instruction	ıs)							8	512.
9	Long-term capital gain or (los: D or on Form 8949 (see instruction)	ons)	y line / by t		r nere and inc	ciuae on ii	ine ii	or Schedule	9	769.
Par	II Gains and Losses F	rom Stra							its c	
Sect	ion A-Losses From Strac	idles		y		r				7
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss If column is more th (d), ente difference Otherwis enter -0	han er ce. se,	(g) Unrecognize gain on offsetting positions	ed	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10										
		l1		<u> </u>						
11a	Enter the short-term portion of I Form 8949 (see instructions)	osses from	ı line 10, cc		and include o				11a	()
ь	Form 8949 (see instructions)			umn (h), here a					11b	()
Sect	ion B—Gains From Strado	iles		Τ						
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold		Gross s price				(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-	
12								· · · · · · · · · · · · · · · · · · ·		
				l				****	<u> </u>	T
13a	Enter the short-term portion of Form 8949 (see instructions)	gains from	line 12, co	lumn (f), here a	and include o	n line 4 of	f Sche	edule D or on	13a	
ь	Form 8949 (see instructions)		<u>.</u> .						13b	
Par	III Unrecognized Gain	s From F	ositions	Held on La	st Day of	Tax Yea	ır. M	emo Entry O	nly (s	
	(a) Description of property		(b) Da acquii		ir market value ness day of tax		(d) (Cost or other bas as adjusted	is	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14										
			1	1					- 1	

Additional information from your 2015 Federal Tax Return

Schedule A: Itemized Deductions

Line 23 - Miscellaneous Expenses Subject to 2% Limitation

Continuation Statement

Type Of Other Miscellaneous Expenses	Amount
Attorney and Accounting Fees	9,606.
Trust Company Fees	6,039.
Total	15,645.