

TEXAS AUTOMOTIVE INDUSTRY

Texas is home to a well-established automotive manufacturing sector that, unlike in many other states, has continued to grow throughout the 21st century. A right-to-work state, Texas is nationally ranked in the top ten for automotive manufacturing employment and establishments.

Texas' superior workforce, vibrant economy and excellent business climate, along with the state's central location, low production costs and competitive incentives have lured many domestic and international companies to the state.



Texas is the 10th largest economy in the world (if it were a country) based on GDP, ahead of Australia, Mexico, South Korea and Russia.



Texas is home to 16 seaports, 26 commercial airports and the nation's largest network of freight rail and public roads.



In 2016, Texas was the nation's top exporter for the 15th year in a row with exports valued at \$232 billion.



With **no** corporate income tax and **no** individual income tax, Texas has one of the lowest tax burdens in the country.

Sharing the longest border with Mexico of any U.S. state, Texas has become an important part of the realigned North American "auto alley," now running north from Mexico through a number of southern U.S. states, to the Midwest rust belt.

THE TEXAS-MEXICO AUTOMOTIVE CORRIDOR

Texas serves as a primary link between Mexico's auto plants and the rest of the U.S. auto industry.



BRAGGING RIGHTS



2016 Best State for Business for the 12th Straight Year
Chief Executive Magazine



Named the "Top of the Top" States for Business over the last decade
CNBC



Texas ranked #1 for Economic Climate
Forbes



2016 Top-Ranked State for Exports & Infrastructure
Business Facilities Magazine



Awarded Site Selection's 2016 Governor's Cup for the 5th Straight Year
Site Selection Magazine



2016 Top-Ranked State for Overall Cost of Doing Business & Competitive Labor Environment
Area Development Magazine

- Manufacturing Plants
- Tier 1 OEM Suppliers

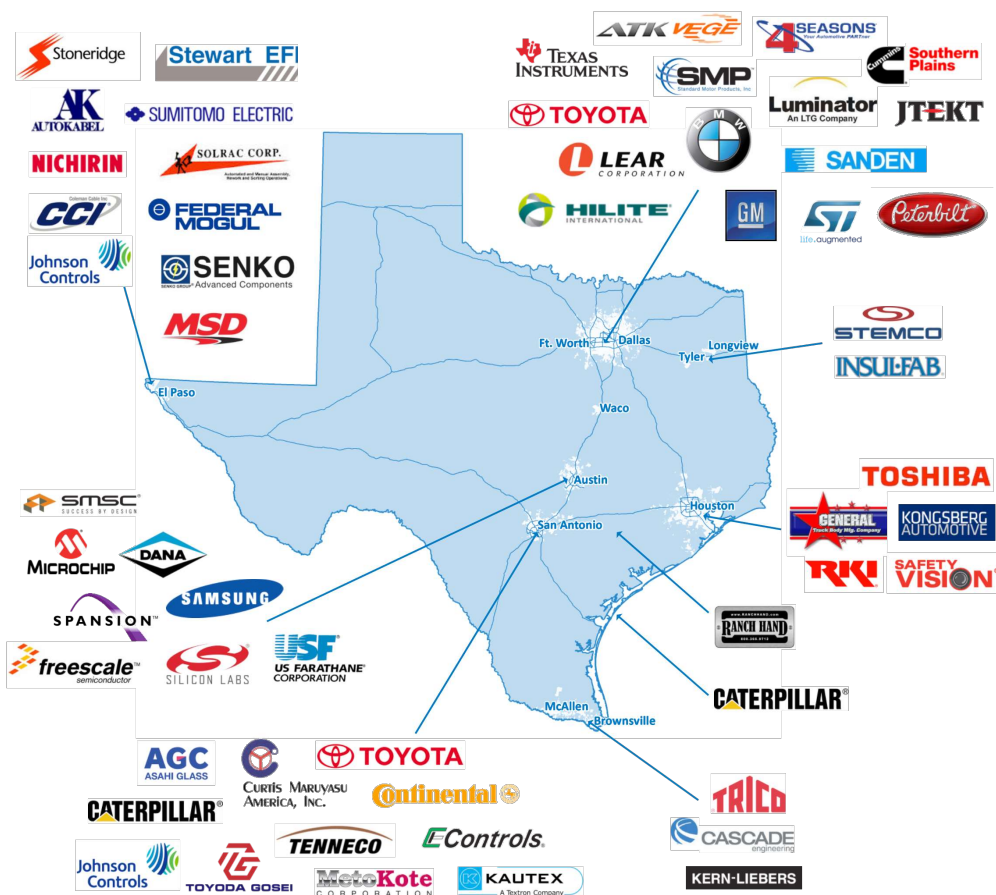
AUTOMOTIVE MANUFACTURING EMPLOYMENT IN TEXAS

Sector (Industry Code)	Employees	Firms	Average Annual Wage
Motor Vehicle Manufacturing (3361)	10,837	29	\$83,668
Motor Vehicle Body & Trailer Manufacturing (3362)	8,104	174	\$48,464
Motor Vehicle Parts Manufacturing (3363)	20,130	283	\$53,560
TOTAL	39,071	486	\$61,897

Source: Texas Workforce Commission, (2016 Q3)

Top Automotive Manufacturing Employers in Texas (2017)	# of Employees
1 General Motors	4,125
2 Toyota	2,753
3 Peterbilt Motors	2,000
4 Toshiba International Corp	1,700
5 Caterpillar	1,100

MAJOR AUTO EMPLOYERS IN TEXAS



1,752

Texas is home to 1,752 automaker facilities.

No. 7

Texas ranks No. 7 in the U.S. for automotive manufacturing employment.

\$18.5B

Over the past eight years, Texas automotive exports have more than doubled from \$9.2 billion in 2009 to over \$18.5 billion in 2016.

17%↑

Texas has experienced a 17% increase in automotive manufacturing since 2014.

INCENTIVES

\$50.5 MILLION

IN TEXAS ENTERPRISE FUNDS
HAVE BEEN AWARDED TO
AUTOMOTIVE-RELATED PROJECTS

AND CREATED NEARLY

6,000 JOBS

CONTACT US



Office of the Governor, Economic Development & Tourism

The Governor's Office of Economic Development and Tourism serves as the state's leading economic development organization, marketing Texas as the world's premier business investment and travel destination, encouraging business expansion and relocation prospects, with the goal of developing job creation and export opportunities for the Texas business community.

Office of the Governor of Texas
Economic Development

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