

Transportation Equipment



Industry Overview

The transportation equipment industry (NAICS 336) includes establishments that produce equipment for transporting people and goods by road, rail, air, and water. Products include motor vehicles, aerospace and aircraft products, railroads, ships and boats, motorcycles and bicycles, and military vehicles.

Texas Industry Facts

Firms	835
Establishments	950
Employment	86,362
Average Weekly Wage	\$1,311
Value Added Per Employee	\$272,513
Value of Shipments	\$38.6 billion
Total Capital Investments	\$522 million

Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009

How Texas Ranks

All Employees	5
Production Workers	5
Value Added	2
Value of Shipments	5
Total Capital Investments	8

Source: Annual Survey of Manufactures, 2009
* NAICS 336 data are incomplete

Texas Exports

- Texas transportation equipment exports in 2010 were valued at \$18.7 billion.
- In 2010, this was Texas 5th largest exporting category.

Source: WISERTrade, 2010 (NAICS 336)

Top Export Markets

Mexico	\$8,473,643,093
Canada	\$2,904,964,591
Saudi Arabia	\$1,205,530,736
United Kingdom	\$542,156,796
Germany	\$396,585,328

Source: WISERTrade, 2010 (NAICS 336)

Major Industry Employers in Texas

Company	Location	Product Description
Lockheed Martin Aeronautics	Fort Worth	Military aircraft
Bell Helicopter Textron	Hurst	Helicopters & components
BAE Systems	Sealy, Austin, etc.	Heavy-duty trucks, aircraft components, etc.
General Motors	Arlington	Truck & SUV assembly
L-3 Communications	Waco	Military & commercial aircraft systems integration

Source: Texas Manufacturers Register 2010

Recent Industry Trends

- 2010Q3 Texas transportation equipment industry employment and wages increased slightly, while firms and establishments decreased slightly since 2009Q3.
- From 2008 to 2009, Texas transportation equipment industry's Total Capital Investments decreased by 30%, Value of Shipments decreased 15%, and Value Added per Employee increased 38%.

Sources: Texas Workforce Commission - 2010Q3 & 2009Q3 Employment & Wages, Annual Survey of Manufactures, 2009