

Paper



Industry Overview

The paper manufacturing industry (NAICS 322) includes establishments that make pulp, paper, or converted paper products. The main three processes include separating cellulose fibers from other impurities in wood or used paper; matting these fibers into sheets; and cutting, shaping, coating, and laminating the paper products.

Texas Industry Facts	How Texas Ranks
Firms 251	All Employees 9
Establishments 324	Production Workers 9
Employment 17,641	Value Added 8
Average Weekly Wage \$1,034	Value of Shipments 9
Value Added Per Employee \$187,456	Total Capital Investments 11
Value of Shipments \$5.9 billion	
Total Capital Investments \$160.9 million	
<small>Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009</small>	<small>Source: Annual Survey of Manufactures, 2009</small>

Texas Exports	Top Export Markets										
<ul style="list-style-type: none"> In 2010, Texas paper exports were valued at \$1.88 billion – up from \$1.63 billion in 2009. In 2010, this was Texas 15th largest category. 	<table style="width: 100%;"> <tr><td>Mexico</td><td style="text-align: right;">\$1,357,664,577</td></tr> <tr><td>Canada</td><td style="text-align: right;">\$168,918,346</td></tr> <tr><td>China (Mainland)</td><td style="text-align: right;">\$47,015,820</td></tr> <tr><td>United Kingdom</td><td style="text-align: right;">\$39,516,810</td></tr> <tr><td>Italy</td><td style="text-align: right;">\$33,130,679</td></tr> </table>	Mexico	\$1,357,664,577	Canada	\$168,918,346	China (Mainland)	\$47,015,820	United Kingdom	\$39,516,810	Italy	\$33,130,679
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<small>Source: WISERTrade, 2010 (NAICS 322)</small>	<small>Source: WISERTrade, 2010 (NAICS 322)</small>										

Major Industry Employers in Texas

Company	Location	Product Description
Temple-Inland	Austin	Corrugated & packaging products
MeadWestvaco	Evadale	Pulp & paperboard
Kimberly-Clark	Paris	Sanitary paper products
International Paper	Queen City	Paperboard & pulp processing
Packaging Corp. of America	Dallas	Corrugated shipping containers

Source: Texas Manufacturers Register 2010

Recent Industry Trends

- 2010Q3 Texas paper manufacturing industry wages and firms increased slightly while employment decreased slightly since 2009Q3.
- From 2008 to 2009, Texas paper manufacturing industry's Value Added per Employee increased 16%, Value of Shipments decreased 10%, and the Total Capital Investments decreased 32%.

Sources: Texas Workforce Commission - 2010Q3 & 2009Q3 Employment & Wages, Annual Survey of Manufactures, 2009