

Communications Equipment

The communications equipment manufacturing industry (NAICS 3342) includes establishments primarily engaged in manufacturing equipment related to telephones, radio or television broadcasting, wireless communications, and other communications equipment.



Texas Industry Totals

Firms	141
Employment	11,249
Average Annual Wage	\$115,232
Total Capital Investments	\$70 million
Value Added Per Employee	\$182,815
Value of Shipments	\$2.4 billion

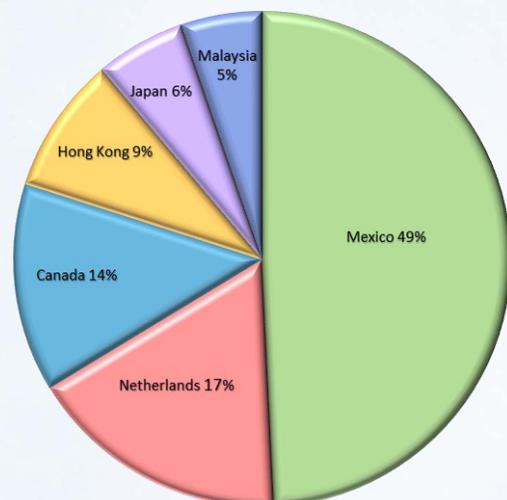
How Texas Ranks in the U.S.

All Employees	No. 2
Production Workers	No. 2
Value Added	No. 2
Value of Shipments	No. 2
Total Capital Investments	No. 4

Texas Exports

- Texas communications equipment exports in 2014 were valued at \$8.4 billion.
- In 2014, Computer and Electronic Products was Texas' 2nd largest export sector.

Top Export Markets



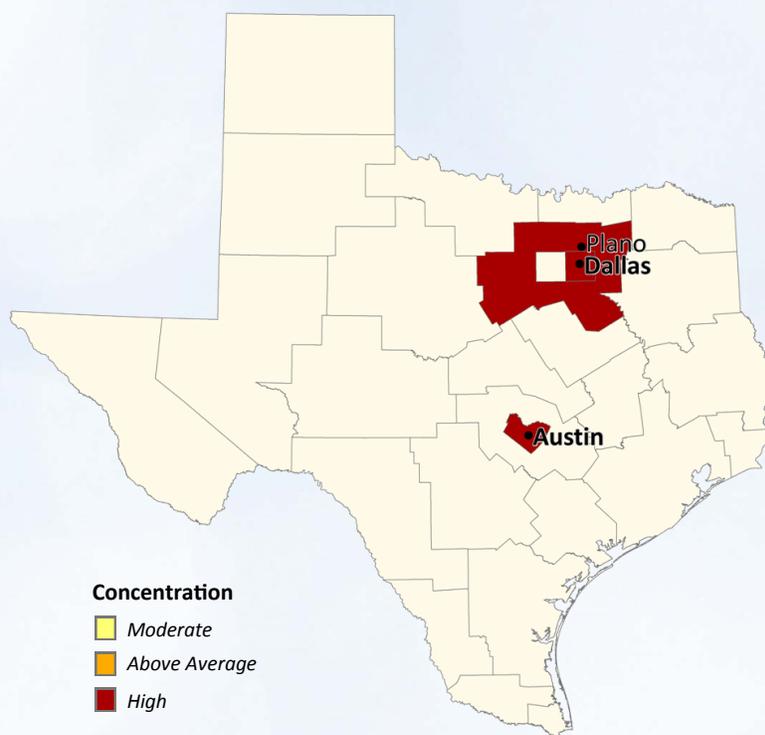
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
Ericsson, Inc.	Plano, etc.	Telecom equipment & services
NEC Corporation of America	Irving	Voice & data communications systems
Samsung Telecommunications	Richardson	Telecom equipment
Alcatel-Lucent	Plano, etc.	Telecom equipment, software & services
Fujitsu Network Communications	Richardson	Carrier transmission equipment
3M	Austin	Telecom equipment

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in communications equipment manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is highly concentrated in close proximity to Dallas and Austin.



Recent Industry Trends

- Texas communications equipment average employment increased by 3.8% between Q3 2013 and Q3 2014.
- In early 2014, the Arlington, Texas-based L-3 Link division of top defense contractor, New York-based L-3 Communications, announced plans to invest \$17 million to renovate and expand its Arlington operations. At that time, the Arlington location employed approximately 800 and was engaged in activities ranging from advanced simulation technology development to training systems support.