

Aerospace Manufacturing

The aerospace product and parts manufacturing industry (NAICS 3364) includes establishments that produce aircraft, missiles, or space vehicles or their component parts such as propulsion systems or auxiliary units. This industry also includes activities such as prototyping, major modification & overhauling of aerospace vehicles.



Texas Industry Totals

Firms	176
Employment	44,381
Average Annual Wage	\$90,012
Total Capital Investments	\$380 million
Value Added Per Employee	\$215,431
Value of Shipments	\$14.5 billion

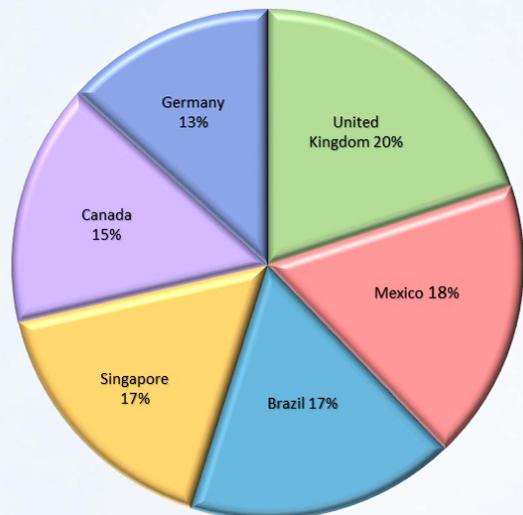
How Texas Ranks in the U.S.

All Employees	No. 3
Production Workers	No. 3
Value Added	No. 2
Value of Shipments	No. 2
Total Capital Investments	No. 3

Texas Exports

- Texas aerospace exports in 2014 were valued at \$6.7 billion – up 19.34% from \$5.6 billion in 2013.
- In 2014, Transportation Equipment was Texas' 5th largest export sector.

Top Export Markets



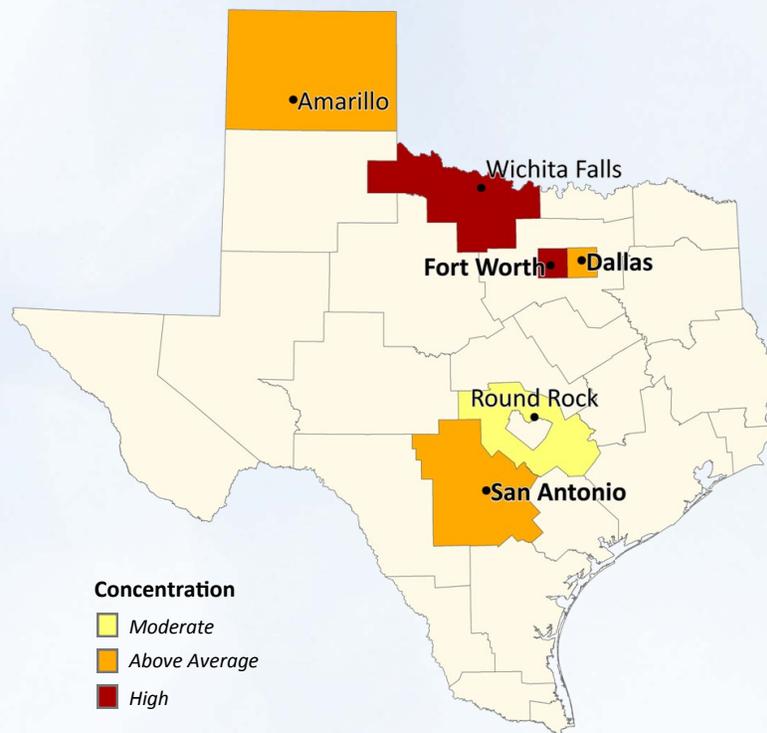
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
Bell Helicopter Textron	Fort Worth, Amarillo	Helicopters & tilt rotor aircraft
Lockheed Martin	Fort Worth	Military aircraft
Vought Aircraft Industries	Dallas	Aircraft parts
L-3 Integrated Systems	Waco	Aircraft parts & systems
BAE Systems	Austin, Fort Worth	Aircraft parts & systems

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in aerospace manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is primarily concentrated in North Texas. There is also a significant presence in the Amarillo and San Antonio areas.



Recent Industry Trends

- Texas aerospace manufacturing employment decreased 2.5% between Q3 2013 and Q3 2014.
- In August 2014, the California-based NASA spacecraft contractor SpaceX selected the Brownsville, Texas area for a commercial spacecraft launch facility. The company plans to invest \$85 billion and create 300 jobs. The facility is scheduled for completion in 2017. SpaceX also operates a rocket testing site in McGregor, Texas.