

Pharmaceuticals



Industry Overview

The pharmaceutical industry (NAICS 3254) includes establishments that are engaged in one or more of the following areas: manufacturing biological and medicinal products; processing botanical drugs and herbs; isolating active medicinal principals from botanical drugs and herbs; and manufacturing pharmaceutical products intended for internal and external consumption.

Texas Industry Facts	How Texas Ranks
Firms 122	All Employees 11
Establishments 148	Production Workers 10
Employment 9,990	Value Added 9
Average Weekly Wage \$1,678	Value of Shipments 9
Value Added Per Employee \$554,742	Total Capital Investments 13
Value of Shipments \$3.7 billion	
Total Capital Investments \$92.8 million	
<small>Sources: Texas Workforce Commission - 2007Q3 Employment & Wages, Annual Survey of Manufactures, 2006</small>	<small>Source: Annual Survey of Manufactures, 2006</small>

Texas Exports	Top Export Markets										
<ul style="list-style-type: none"> The export breakout that best fits this industry is "chemicals," which includes petrochemicals, plastic, paint, soap, pharmaceuticals, and fertilizer. Texas chemicals exports in 2007 were valued at \$35 billion – up from \$28.7 billion in 2006. In 2007, this was Texas 1st largest exporting category. 	<table style="width: 100%;"> <tr> <td>Mexico</td> <td style="text-align: right;">\$6,799,877,289</td> </tr> <tr> <td>Canada</td> <td style="text-align: right;">\$3,611,438,629</td> </tr> <tr> <td>China (Mainland)</td> <td style="text-align: right;">\$2,589,003,143</td> </tr> <tr> <td>Belgium</td> <td style="text-align: right;">\$2,199,819,310</td> </tr> <tr> <td>Republic of Korea</td> <td style="text-align: right;">\$2,043,678,829</td> </tr> </table>	Mexico	\$6,799,877,289	Canada	\$3,611,438,629	China (Mainland)	\$2,589,003,143	Belgium	\$2,199,819,310	Republic of Korea	\$2,043,678,829
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<small>Source: WISERTrade, 2007 (NAICS 325)</small>	<small>Source: WISERTrade, 2007 (NAICS 325)</small>										

Major Industry Employers in Texas

Company	Location	Product Description
Mission Pharmaceutical	Boerne	Vitamins & pharmaceuticals
Allergan Inc.	Waco	Contact lens care products
Adams Respiratory Therapeutics	Fort Worth	Pharmaceuticals
Galderma Laboratories	Fort Worth	Dermatological pharmaceutical products
Humco Holding Group	Texarkana	OTC pharmaceuticals & packaging

Source: Texas Manufacturers Register 2008

Recent Industry Trends

- 2007Q3 Texas pharmaceutical industry firms, establishments, and employment increased slightly, while wages decreased slightly since 2006Q3.
- From 2005 to 2006, Texas pharmaceutical industry's Value of Shipments and Value Added per Employee decreased slightly, and Total Capital Investments decreased almost 13%.

Sources: Texas Workforce Commission - 2007Q3 & 2006Q3 Employment & Wages, Annual Survey of Manufactures, 2006