

**Motor Vehicle**



**Industry Overview**

The motor vehicle industry (NAICS 3361, 3362, 3363) includes establishments that manufacture complete automobile and light duty motor vehicles (body and chassis) or chassis only. It also includes the manufacture of trucks, motor homes, trailers, engines, car parts and systems, and firms engaged in rebuilding motor vehicle engines and engine parts.

**Texas Industry Facts**

Firms	553
Establishments	591
Employment	37,053
Average Weekly Wage	\$1,210, \$696, \$769*
Value Added Per Employee	\$279,260
Value of Shipments	\$12.4 billion
Total Capital Investments	\$146.6 million

Sources: Texas Workforce Commission - 2007Q3 Employment & Wages, Annual Survey of Manufactures, 2006  
\* NAICS 3361, 3362, 3363

**How Texas Ranks**

NAICS	3361	3362	3363
All Employees	9	4	14
Production Workers	9	4	15
Value Added	NA	4	14
Value of Shipments	8	3	14
Total Capital Investments	8	5	15

Source: Annual Survey of Manufactures, 2006  
\* NA = data not available

**Texas Exports**

- The export breakout that best fits this industry is "transportation equipment," which includes automotive, aircraft, railroad, ships, and missiles.
- Texas transportation equipment exports in 2007 were valued at \$16.3 billion-up from \$15.2 billion in 2006.
- In 2007, this was Texas 4<sup>th</sup> largest exporting category.

Source: WISERTrade, 2007 (NAICS 336)

**Top Export Markets**

Mexico	\$6,485,781,975
Canada	\$2,683,924,281
Poland	\$760,896,675
United Kingdom	\$588,464,167
United Arab Emirates	\$385,306,675

Source: WISERTrade, 2007 (NAICS 336)

**Major Industry Employers in Texas**

Company	Location	Product Description
General Motors	Arlington	Truck & SUV assembly
BAE	Sealy	Tactical vehicles
Toyota Motor Mfg. Texas, Inc. (TMMTX)	San Antonio	Pickup trucks
Peterbilt Motors	Denton	Heavy duty trucks
Sanden International	Wylie	Automotive air conditioning compressor

Source: Texas Manufacturers Register 2008

**Recent Industry Trends**

- 2007Q3 Texas motor vehicle industry employment, firms, wages, and establishments all increased slightly since 2006Q3.
- From 2005 to 2006, the overall Texas motor vehicle industry's Value Added per Employee remained approximately the same, Value of Shipments increased on average approximately 21%, and Total Capital Investments decreased on average over 22%.

Sources: Texas Workforce Commission - 2007Q3 & 2006Q3 Employment & Wages, Annual Survey of Manufactures, 2006